

**Ortho - Adult New Patient**

**Patient Information**

Patient Name

Gender

Male  
Female

Patient SSN

Patient DOB

Patient DL #

Patient Home Address

Patient City

Patient State

Patient Zip

Patient PRI. Phone #

PRI. Phone Type

Home  
Cell

Patient SEC. Phone #

Secondary Phone Type

Home  
Cell  
Other

Patient E-mail

Patient Employer's Name

Patient Occupation

**Spouse/Emergency Contact Information**

Marital Status

Single  
Married  
Divorced  
Widowed  
Significant Other

Spouse/Partner Name

Emergency Name

Emergency Phone #

Emergency Relation

Emergency Address

Emergency City

Emergency State

Emergency Zip

Person(s) OK to release  
appointment or medically related  
information to concerning you.

Emergency relation

**Insurance Information**

Dental Insurance

PRI. INS. Phone #

PRI. INS. Group #

PRI. INS. Policy #

PRI. INS. Member ID #

Policy Holder's Name

PRI. INS. Relation

PRI. INS. Policy Holder's SSN

PRI. INS. Policy Holder's DOB

PRI. INS. Employer

PRI. INS. Work Phone #

|                                |
|--------------------------------|
| PRI. INS. co-pay               |
| PRI. INS. Deductible           |
| SEC. INS. Company              |
| SEC. INS. Phone #              |
| SEC. INS. Group #              |
| SEC. INS. Policy #             |
| SEC. INS. Member ID #          |
| SEC. INS. Policy Holder's Name |
| SEC. INS. Relation             |
| SEC. INS. Policy Holder's SSN  |
| SEC. INS. Policy Holder's DOB  |
| SEC. INS. Employer             |
| SEC. INS. Work Phone #         |
| SEC. INS. Co-pay               |
| SEC. INS. Deductible           |

**Dental History**

General Dentist

Last Visit

|                                      |   |
|--------------------------------------|---|
| How did you hear about our Practice? | <input type="checkbox"/> Ad<br><input type="checkbox"/> Internet<br><input type="checkbox"/> Family or Friend<br><input type="checkbox"/> Physician<br><input type="checkbox"/> Other |
|--------------------------------------|---|

Name of person referring

Concerns

|  |   |
|--|---|
| Have you visited an orthodontist before? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
|--|---|

When

Reason

|   |   |
|---|---|
| Have your tonsils or adenoids been removed? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
|---|---|

|  |   |
|--|---|
| Have you ever experienced jaw joint pain/discomfort (TMJ/TMD)? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
|--|---|

|   |   |
|---|---|
| Do you have any missing or extra permanent teeth? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
|---|---|

|                                |   |
|--------------------------------|---|
| Have you ever had an injury to | <input type="checkbox"/> Teeth<br><input type="checkbox"/> Mouth<br><input type="checkbox"/> Chin |
|--------------------------------|---|

|                              |   |
|------------------------------|---|
| Do you have speech problems? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
|------------------------------|---|

If so, explain

|                     |   |
|---------------------|---|
| Do your gums bleed? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
|---------------------|---|

|               |   |
|---------------|---|
| Do you smoke? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
|---------------|---|

|                         |   |
|-------------------------|---|
| Do you like your smile? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
|-------------------------|---|

|   |                          |
|---|--------------------------|
| Do you currently or have you ever had any of the following habits | Clenching/Grinding Teeth |
|   | Lip Sucking/Biting       |
|   | Mouth Breathing          |
|   | Nail biting              |
|   | Thumb/ Finger Sucking    |
|   | Chewing/Eating Problems  |

**Medical History**

|   |     |
|---|-----|
| Are you currently being treated by a physician? | Yes |
|   | No  |

Reason

Physician

Medical Last Visit

Phone

|  |     |
|--|-----|
| Do you have any allergies/sensitivities to medications or latex? | Yes |
|  | No  |

If yes, please list allergies

|  |     |
|--|-----|
| Are you currently taking any prescription or over-the-counter medications? | Yes |
|  | No  |

dosage

|          |     |
|----------|-----|
| fen-phen | Yes |
|          | No  |

Have you had any serious illnesses or operations? If yes, describe

|  |     |
|--|-----|
| Have you ever had a blood transfusion? | Yes |
|  | No  |

If yes, give approximate dates

**(Women)**

|                   |     |
|-------------------|-----|
| Are you pregnant? | Yes |
|                   | No  |

|          |     |
|----------|-----|
| Nursing? | Yes |
|          | No  |

|                             |     |
|-----------------------------|-----|
| Taking birth control pills? | Yes |
|                             | No  |

Check if you have or have ever had any of the following

- Anemia
- Arthritis, Rheumatism
- Artificial Heart Valves
- Artificial Joints
- Asthma
- Back Problems
- Blood Disease
- Cancer
- Chemical Dependency
- Chemotherapy
- Circulatory Problems
- Cortisone Treatments
- Cough, Persistent
- Coughing Blood
- Diabetes
- Epilepsy
- Fainting
- Glaucoma
- Headaches
- Heart Murmur
- Heart Problems
- Hemophilia
- Hepatitis
- High Blood Pressure
- HIV/AIDS
- Jaw Pain
- Kidney Disease
- Liver Disease
- Mitral Valve Prolapse
- Pacemaker
- Radiation Treatment
- Respiratory Disease
- Rheumatic Fever
- Scarlet Fever
- Shortness of Breath
- Skin Rash
- Stroke
- Swelling of Feet or Ankles
- Thyroid Problems
- Tobacco Habit
- Tonsillitis
- Tuberculosis
- Ulcer
- Venereal Disease

**Authorization**

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform the office of any changes in my medical status. I hereby authorize the release of any information pertaining to my medical treatment necessary to process any insurance claims. I further authorize the application for benefits on my behalf for covered services and payment of any benefits to the office. I understand that I am responsible for any amount not covered by insurance. I understand that where appropriate, credit bureau reports may be obtained.

Signature

Date